

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกง จีน และกลุ่ม TIPS อยู่ในแดนลบ หลังจีนเปิดเผยข้อมูลเศรษฐกิจที่อ่อนแอเกินคาด เข้านี้สำนักงานสถิติแห่งชาติจีน (NBS) รายงาน การผลิตภาคอุตสาหกรรมเดือนก.ค. ปรับตัวขึ้น 3.7% YoY ชะลอลดตัวจากเดือนมิ.ย. ที่ขยายตัว 4.4% และต่ำกว่าที่ตลาดคาดว่าจะปรับขึ้น 4.4% ในขณะที่ยอดค้าปลีกจีน เพิ่มขึ้นเพียง 2.5% YoY ในเดือนก.ค. ชะลอลดตัวจากเดือนมิ.ย. ที่เพิ่มขึ้น 3.1% และต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 4.5% นอกจากนี้ธนาคารกลางจีนได้ประกาศปรับลดอัตราดอกเบี้ยเงินกู้ระยะกลาง (MLF) ระยะ 1 ปี ซึ่งเป็นอัตราดอกเบี้ยนโยบายของจีนลง 0.15% สู่ระดับ 2.50% ในวันนี้สวนทางกับที่ตลาดคาดว่าธนาคารกลางจีน จะคงอัตราดอกเบี้ยดังกล่าวได้ที่ระดับเดิมหรือที่ระดับ 2.65% การปรับลดอัตราดอกเบี้ยอย่างเหนือความคาดหมายเป็นการสะท้อนว่า จีนมีความกังวลเกี่ยวกับแนวโน้มเศรษฐกิจจีนที่ฟื้นตัวช้ากว่าคาด

ตลาดหุ้นไทยบ่านี้ คาดว่า แกว่งในแดนลบ มีแรงขายทำกำไรในกลุ่มพลังงาน ปิโตรเคมี โรงกลั่น กระดาษ และโรงแรม เรามองเป็นผลมาจากการฟื้นตัวของเศรษฐกิจจีนที่ช้า และมีผลต่อภาคการส่งออกของไทยที่คาดว่าจะฟื้นตัวเร็วสุดในไตรมาส 4/66 หรืออาจเป็นต้นปีหน้า ทำให้มีแนวโน้มที่ตลาดบ้านวิจัยต่าง ๆ อาจจะมีการปรับลดคาดการณ์ขยายตัวของ GDP ไทยลง

### การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,523 จุด แนะนำ trading ต่อได้ แนะนำซื้อ BLA, TLI



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 950 จุด น่าจะอ่อนตัวกลับลงไปแถว ๆ 937 จุดได้

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-937 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
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